

W. Y. ALEX WEBB, J.D., C.P.A., P.F.S



W. Y. Alex Webb, Certified Public Accountant, P.F.S.

Alex is an Attorney/CPA with over 50 years of practice experience. He is a graduate of the University of North Carolina School of Law and has dedicated his entire professional life to the practice of tax law and planning, business law and estate planning. Alex is also a leader in the world of Captive Insurance. He is a Founding Member of, and first Chairman of, the North Carolina Captive Insurance Association.

As a CPA, Alex provides a wealth of knowledge in business tax, tax planning, tax strategizing and long-term tax advisement. Alex is a long-term member (over 30 years) of the North Carolina Bar Association Tax Council and served as Chairman from 1994-1995. He also serves as the Liaison to Other Professionals for the Tax Section.

AREAS OF EXPERTISE: Taxation and Advanced tax Planning; Audit Defense; Corporate and Business Tax Planning; and Foreign Bank Account Reporting Compliance

EDUCATION

- University of North Carolina Chapel Hill, School of Law, J.D., May 1973
- Western Carolina University, B.A., June 1970

BAR ADMISSIONS AND OTHER CERTIFICATIONS

- Certified Public Accountant (1975)
- United States Tax Court (1977)
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PROFESSIONAL ACCOMPLISHMENTS

- Member of the First Health Foundation Center Professional Advisory Council, Pinehurst NC.
- 30-year participant in Southeast Region Liaison (“SERL”) meeting with national level IRS personnel in Washington, DC.
- Worked to repeal NC Gift Tax (accomplished in 2009).
- Assisted in the establishment of a new, independent tax adjudication forum for NC taxpayers (accomplished in 2008).
- Member of the NC Association of Certified Public Accountants.
- Member of American Institute of Certified Public Accountants.

PERSONAL ACCOMPLISHMENTS

Alex is an avid wine connoisseur and actively works with his wife Dianne at her Carthage wine shop, Watering Can Wines. In addition to wine tasting, selling and working for Dianne, Alex is a level three sommelier and opening a wine school in Carthage. As a young and active 77-year-old, Alex is an avid snorkeler and loves to travel to Key West to enjoy sun, sailing and beaches and still enjoys playing racquetball.