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## Theresa L. Valliant

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Theresa L. Valliant, Tax Preparer

Theresa graduated from Central Carolina Community College in 2000 with an Associates Degree in paralegal studies. Her 25-year employment with W.Y. Alex Webb in his law firm transformed her expertise from paralegal work to tax litigation, taxation work, tax return preparation and forensic accounting. Theresa has honed her tax expertise to tax return preparation, tax relief work (offers in compromise, innocent spouse relief, and non-collectible work) for the law firm. She is stepping out of that role and into a new partnership with W.Y. Alex Webb as a tax return and tax relief preparer.

Theresa has passed one of the three tests for the Internal Revenue Service Enrolled Agent program. She plans to finish her testing in May 2025 and finish applying for the Enrolled Agent status. As an Enrolled Agent, Theresa will have the qualifications to represent tax clients before the IRS and state tax agencies for all types of returns and relief negotiations. Theresa is planning on attending further education with NC State University for her tax basis knowledge this summer. Her years of experience under Alex Webb in the law firm and now as his mentee in the CPA firm, provides a sense of understanding, compassion and strength for our clients.

**PRACTICE AREAS:** Tax Return Preparation; Tax Relief Option Planning; Forensic Accounting Work; Future Tax Planning Assistance; and Offer in Compromise, Penalty Abatement and Waiver Relief, Innocent Spouse Relief

### EDUCATION

- Central Carolina Community College (2000)

### PERSONAL ACCOMPLISHMENTS

Theresa and her husband of 33 years, Lee, live in Hoke County where they raise their children. Theresa is an avid equestrian and competes in long-distance endurance competitions in the southeast. Theresa is the current acting treasurer for the Southeast Endurance Riding Association and plans to continue working with this Board in the future to advance the endurance community.

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